



## **Anshuman Jaruhar**

Counsel

One Indiabulls Centre  
13<sup>th</sup> Floor, Tower 1  
841, Senapati Bapat Marg  
Mumbai - 400 013  
India

T: +91 22 6636 5000  
F: +91 22 6636 5050  
E: [anshuman.jaruhar@khaitanco.com](mailto:anshuman.jaruhar@khaitanco.com)

### **Practice:**

Banking and Finance

### **Education:**

LL.M., (Wharton Business and Law Certificate), University of Pennsylvania (2012)

B.A., LL.B. (Hons.), National Law Institute University, Bhopal (2006)

### **Professional Affiliation:**

Bar Council of Delhi

Anshuman Jaruhar is a Counsel in the Banking and Finance Practice Group in the Mumbai office. Anshuman specialises in banking and finance, securitisation, debt capital markets, derivatives, and financial regulation.

### **Representative Matters:**

In his area of expertise, Anshuman has represented and advised the following clients:

#### Securitisation:

- **IFMR Capital Finance Private Limited** on structuring & documenting direct assignment, single originator securitisations, mortgage backed securitisations and multi-originator securitisation (MOSEC) transactions;
- **IFMR Capital Finance Private Limited** on risk participation and other form for credit enhancements for direct assignment and direct origination transactions for clients;
- **IFMR Capital Finance Private Limited** in drafting of reports and providing policy inputs to the SEBI Subcommittee on Securitization Markets formed under SEBI Corporate Bonds & Securitization Advisory Committee;
- **Standard Chartered Bank** on sale of retail non-performing assets to and ARCIL, other ARCs and NBFCs; and
- **Deutsche Bank, ICICI Bank** on securitization of corporate loans and other receivables.

#### Bonds:

- **IFMR Capital Finance Private Limited** on the first ever Pooled Bond Issuance (PBI) for 11 micro finance issuers backed by underlying guarantees, and multiple PBIs thereafter;
- **IFMR Investment Managers Private Limited** on investments by its alternative investment funds in secured, unsecured and subordinated non-convertible debentures;
- **IFMR Capital Finance Private Limited** on issuance of non-convertible debentures (secured, unsecured, subordinated) as part of its resource raising;



- **IFMR Capital Finance Private Limited** on issuance of secured, unsecured and subordinated non-convertible debentures for its clients for placement with mutual funds and NBFCs; and
- **Infrastructure Development and Finance Corporation** on preparing offer documents and listing agreements in its issue of tax saving bonds.

Structured Financing and Lending:

- **IFMR Capital Finance Private Limited** on domestic FCNR(B) foreign currency term loan (FCTL) backed by OTC derivative which included FCTL documentation and security package and ISDAs with the authorized dealer bank;
- **Barclays Capital** on transacting a structured convertible bond deal;
- **ICICI Bank** on structuring first ever funded risk participation agreement;
- **Yes Bank** on structuring and documenting a convertible term loan deal;
- **IFMR Capital Finance Private Limited** in documenting and negotiating term loans to its clients including structured lending and subordinate debt transactions; and
- **AK Capital Finance Private Limited** on term loans provided to its clients including promoter financing, structured lending and other term loans.

Financial Regulation and Derivatives:

- **MasterCard** and **PayPal** on payment and settlement systems, foreign exchange and in their regulatory interactions with Reserve Bank of India;
- **J P Morgan** and **other banks** on ISDAs and other derivatives advisory; and
- **ICICI Bank** on drafting and filing legal documents for derivative litigations as part of Corporate Legal Team.

Alternative Investment Funds:

- **IFMR Investment Managers Private Limited** and **IFMR Capital Finance Private Limited** on transaction documents for various Category II AIFs.